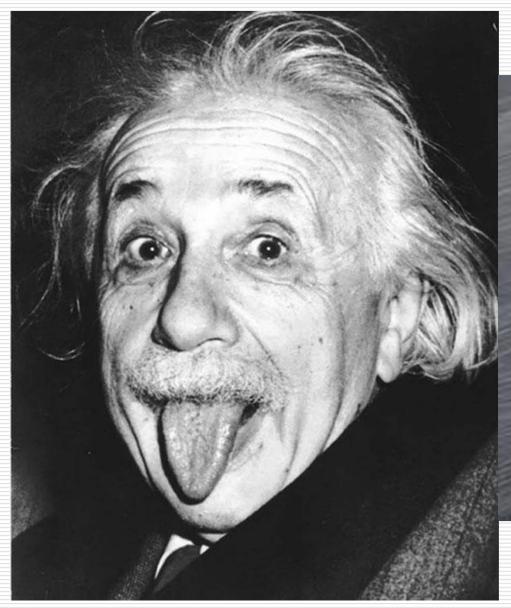
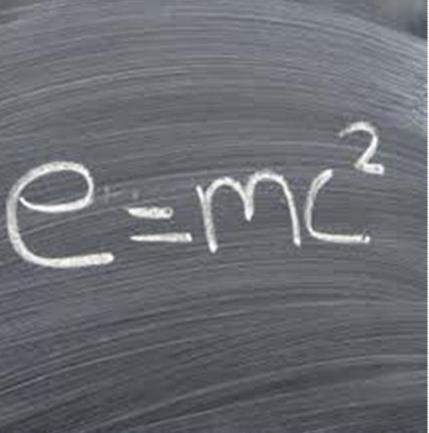
# A Project Manager's Biggest Ally... Or Worst Enemy

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# THE DAY IN REVIEW



# Exercise



#### Biggest Ally

- Wants the project to succeed
- Is absolutely necessary in developing requirements / functional specs
- Knows the desired outcome
- Understands the nuances of the business
- Can facilitate approvals, testing, and coordination of events
- Has the ability to make you look good



#### Worst Enemy

- Can be disengaged
- May not
  - Give you the information you need
  - Respond promptly
  - Help communicate
  - Take down barriers
  - Help in testing / validation
- Has the ability to make you look bad







#### Communication

- You have to speak the same language
- Communicate often
  - In person
  - WebEx
  - Phone
  - E Mail
- No surprises!!!



#### Expectations of Liaison

- ☐ The proper time/resources commitment
- Help in developing detailed project requirements / functional specs
- Assurance the project goals are achievable
- □ Timely responses to questions
- Communication with the entire business team(s)



#### Expectations of Liaison - 2

- Issue Resolution
- Help in preventing scope creep
- Alternate contacts in case the primary is not available
- Prompt testing
- □ Roll out / go live support (war room)



# Liaison's Expectations of You

- Work with me to develop detailed project requirements / functional specs
- Gain an understanding of my operations
- Keep me informed No Surprises
  - Cost
  - Timeline status
  - Change requests



# Liaison's Expectations of You - 2

- Respond promptly
- Develop a risk plan and update it often
- Use my time wisely
- Do not be overly optimistic or pessimistic



#### How Do We Get There

- Set expectations early
  - Time commitment
  - Testing requirements
  - Information requirements
  - Issue escalation paths
  - Timelines
- ☐ Hold me accountable
  - Do not "cover for me"



#### How Do We Get There - 2

- Establish clear agreements and responsibility
  - Expectations for all parties
  - Consequences if the business does not meet deadlines (be specific)
    - Information
    - Conflict resolution
    - Testing
    - ☐ Go live
  - Signed by all teams

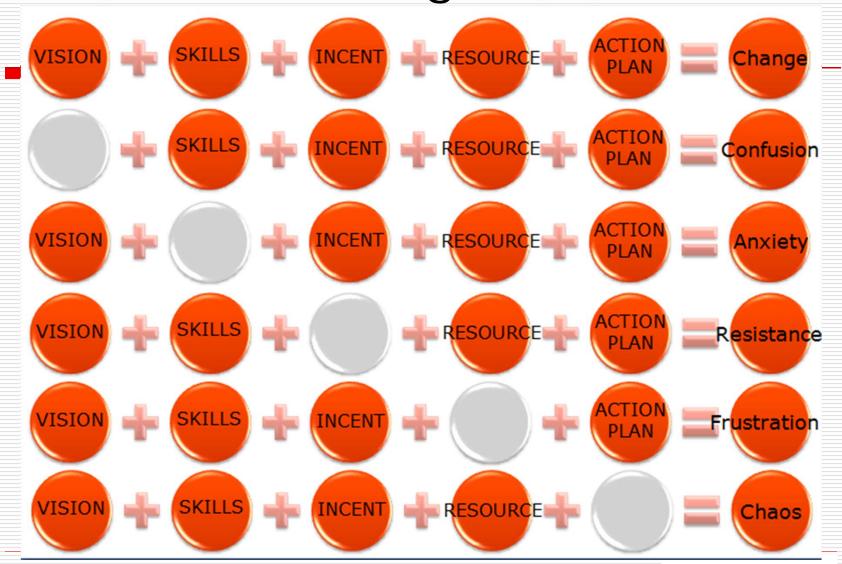


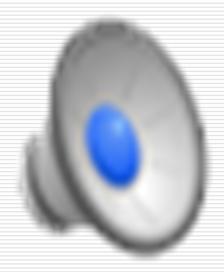
#### How Do We Get There - 3

- Get to know your counterparts
- Celebrate successes along the way
- ☐ Give it your best

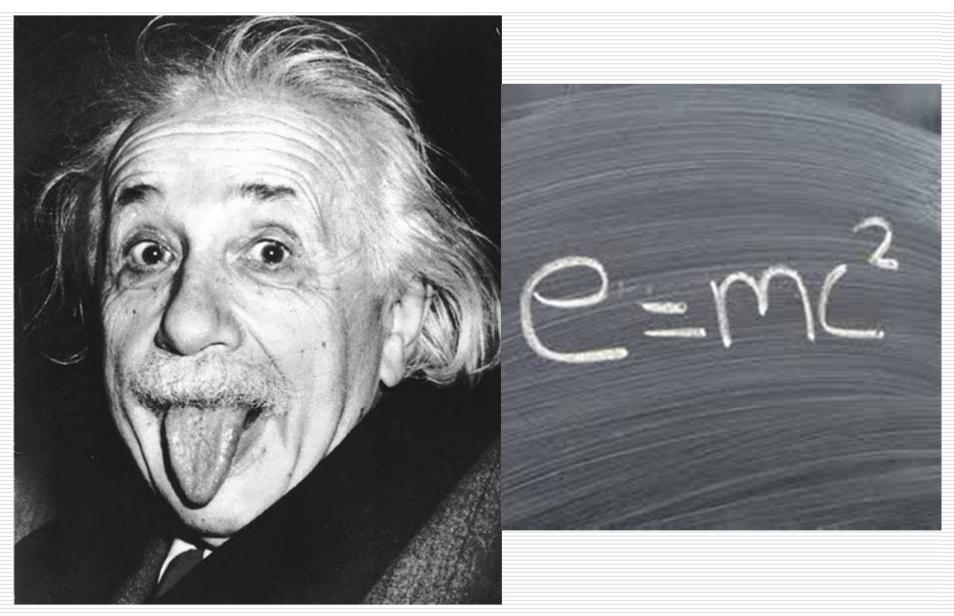


# Successful Change









Engagement = motivation x cause x commitment

